FORM D

1259209



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

AUG 0 8 2003

FORM D
NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,

SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

>>		
_/ SEC	USE ON	LY
Prefix	1	Serial
DATE	RECEIV	ED

Name of Offering (ANDOR DIVERSIFIE	check if this is an ar D GROWTH PERE		U ,	O /	terests	
Filing Under (Check box	x(es) that apply): New Filing	Rule 504	☐ Rule 505	Rule 506	☐ Section 4(6)	PROCESSED
		A.	BASIC IDENTIF	FICATION DATA	·	AUC 1 1 0000
1. Enter the information	requested about the i	ssuer				AUG 1 1 2003
Name of Issuer (ANDOR DIVERSIFIE	check if this is an a		has changed, and in	ndicate change.)	Í	THOMSON FINANCIAL
Address of Executive Of c/o Andor Capital Man		•	per and Street, City or, Stamford, Con		Telephone Number ((203) 588-2000	Including Area Code)
Address of Principal Bus	•	(Numb	per and Street, City	, State, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Bus Fo operate as a private		···				
Type of Business Organi	ization					
☐ corporation		Ilmited partners	ship, already forme	d	other (please s	pecify):
☐ business trust		☐ limited partnersh	ip, to be formed			
Actual or Estimated Date Jurisdiction of Incorpora	•	-		breviation for State:	⊠ Actual	Estimated D E

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.



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2. Enter the informati	on requested for the fo		IFICATION DATA		
	•	has been organized within the p	aget five vegre		
•	•	to vote or dispose, or direct the	•	more of a class of ear	uity securities of the issuer
		rporate issuers and of corporate		-	
	managing partner of pa		general and managing partiters	or partifership issue	is, and
	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General Partner
Check Box(es) that Apply: Full Name (Last name first, if		Beneficial Owner	Li Executive Officer	Director	General Partner
,	•	IIC (Ab. (Communication)	B		
ANDOR DIVERSIFIED GR Business or Residence Addres			Partner" or "G.P.")	· · · · · · · · · · · · · · · · · · ·	
		Street, 7 th Floor, Stamford, Co	annosticut 06002		
·	Promoter	Beneficial Owner	Executive Officer	☐ Director	General Partner
Check Box(es) that Apply: Full Name (Last name first, if		Beneficial Owner	Executive Officer	Director	General Partner
	·				
ANDOR CAPITAL MANACE Business or Residence Address		("ACM") City State Zin Code)			
	•				
107 Elm Street, 7th Floor, Sta	mford, Connecticut	06902			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer of A	ACM Director	☐ General and/or
Full Name (Last name first, if	individual)		Member of the G.P.		Managing Partner
	,,				
BENTON, DANIEL C. Business or Residence Address	Number and Street	, City, State, Zip Code)			
		Street, 7 th Floor, Stamford, C			
			Executive Officer of A	CM Director	П с l и
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Member of the G.P.	CM Director	☐ General and/or Managing Partner
Full Name (Last name first, if	ndividual)				
JAMES, CHRISTOPHER M	[.				
Business or Residence Address	(Number and Street,	City, State, Zip Code)			
c/o Andor Capital Managem	ent, L.L.C., 107 Elm S	Street, 7 th Floor, Stamford, Co	nnecticut 06902		
Check Box(es) that Apply:	□Promoter	☐ Beneficial Owner	Executive Officer of A	CM Director	☐ General and/or
	····		Member of the G.P.		Managing Partner
Full Name (Last name first, if i	ndividual)				
CARUSO, JOLYNE K.	01 1 10	C': 0: 7': 0 1)		····	
Business or Residence Address	(Number and Street,	City, State, Zip Code)			
c/o Andor Capital Managem	ent, L.L.C., 107 Elm S	Street, 7 th Floor, Stamford, Co			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer of A	CM □Director	☐ General and/or
Full Name (Last name first, if	individual)		·		Managing Partner
	<i></i>				•
NEUS, MICHAEL C.			· · · · · · · · · · · · · · · · · · ·		
Business or Residence Address	(Number and Street,	City, State, Zip Code)			
c/o Andor Capital Manageme	ent, L.L.C., 107 Elm S	Street, 7 th Floor, Stamford, Co	nnecticut 06902		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer of ACM	☐ Director	General and/or Managing Partner
Full Name (Last name first, if i	ndividual)				
MUELLER, DOUGLAS C.					
Business or Residence Address	(Number and Street,	City, State, Zip Code)			

c/o Andor Capital Management, L.L.C., 107 Elm Street, 7th Floor, Stamford, Connecticut 06902

		A. BASIC IDENTIFIC	CATION DATA (PAGE 2)	
2. Enter the informat	ion requested for the	<u> </u>		(
 Each promoter of 	the issuer, if the issue	er has been organized within the	e past five years;		
Each beneficial or	wner having the power	er to vote or dispose, or direct th	e vote or disposition of, 10% or	more of a class of e	quity securities of the issuer
Each executive of	ficer and director of	corporate issuers and of corpora	te general and managing partne	rs of partnership issu	ers; and
	managing partner of				· · · · · · · · · · · · · · · · · · ·
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer of ACM	☐ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
STREINGER, PETER G.					
Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)			
c/o Andor Capital Managen	ent, L.L.C., 107 Eln	n Street, 7 th Floor, Stamford, (Connecticut 06902		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)	- 		
	(Use	blank sheet, or copy and use add	ditional copies of this sheet, as t	necessary.)	<u> </u>

_					B.	INFORM	1ATION	ABOUT (OFFERIN	√G					
						_								Yes	No
1.	Has the issue	er sold, or d	oes the issu	er intend to	sell, to nor	n-accredited	investors	in this offer	ring?	•••••	••••••			🔲	X
					Answer	also in Ap	pendix, Col	lumn 2, if f	iling under	ULOE.					
2.	What is the r										• • • • • • • • • • • • • • • • • • • •		•••••		
		-												Yes	No
3.	Does the offe													X	
4.	Enter the in remuneration agent of a br to be listed as	for solicitation for so	ation of pur ler registere	chasers in a	connection SEC and/or	with sales r with a sta	of securitie te or states,	s in the off list the na	ering. If a me of the b	person to b	e listed is a aler. If mo	an associate	ed person o	r	
Full	Name (Last na	ame first, if	individual)										_		
	NE														
Bus	iness or Reside	ence Addres	s (Number	and Street,	City State,	Zip Code)									
Nan	ne of Associate	d Broker or	Dealer						***						
Stat	es in Which Pe	rson Listed	Has Solicit	ted or Inten	ds to Solici	t Purchaser	s							:	
	(Check "A	Il States" o	r check ind	ividual Stat	ec)								П	All St	atec
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	All Di	ates
	[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
	[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]		
full	Name (Last na				([8,1]	1, -1	[,,,,]	[]		[17.2]		11.751		
				-											
Bus	iness or Reside	nce Addres	s (Number	and Street,	City State,	Zip Code)									
Van	e of Associate	d Broker or	Dealer			-,	<u>.</u>							·	
State	es in Which Pe	rson Listed	Has Solicit	ed or Inten	ds to Solici	t Purchaser	S	 .							
	(Check "A	II Stotes" o	r check indi	ividual Stat	ac)								П	All St	ntac
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[НП		All Su	aics
	[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
	[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]		
ull	Name (Last na				[17]	[01]	[1 1	[VA]	[WA]	[4, 4]	[WI]	[44]	[FK]		
	,														
Busi	ness or Reside	nce Addres	s (Number	and Street,	City State,	Zip Code)									
Van	e of Associate	d Broker or	Dealer	_						· ···					
State	es in Which Pe	rson Listed	Has Solicit	ed or Intend	ts to Solicit	Purchaser			.						
						or vitabel:	-						L1		
			check indi							fer ?				All Sta	ates
	[AL] [IL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]		
	[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
	ſRΠ	ISC1	[SD]	ITNI	ITX1	ium	[VT]	ΓVAΊ	[WA]	[WV]	rwn	(WY)	[PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	Aggregate	A	Amount A	
Type of Security	Offering Price(1)		Sold	
	\$	\$_		
• •	\$	\$_		:
	☐ Common ☐ Preferred			
Convertible Securities (including warrants)	\$	\$_		
Partnership Interests	\$ <u>1,000,000,000</u>	\$_	24,1	06,96
Other (Specify:	\$	\$_		
Total	\$ 1,000,000,000	\$_	24,1	06,96
	Answer also in Appendix, Column 3, if filing under ULOE.	_		
the aggregate dollar amounts of their purchases	ted investors who have purchased securities in this offering and . For offerings under Rule 504, indicate the number of persons e dollar amount of their purchases on the total lines. Enter "0" if			
	Number Investors	i	Aggreg Dollar A of Purcl	mount
Accredited Investors	12		\$ <u>24,1</u>	06,962
	~ ****			
Non-accredited Investors	<u>N/A</u>		\$	N/A
Total (for filings under Rule 504 only) If this filing is for an offering under Rule 504 of	Answer also in Appendix, Column 4, if filing under ULOE. or 505, enter the information requested for all securities sold by ated, in the twelve (12) months prior to the first sale of securities		\$ \$	
Total (for filings under Rule 504 only) If this filing is for an offering under Rule 504 of the issuer, to date, in offerings of the types indic in this offering. Classify securities by type listed	Answer also in Appendix, Column 4, if filing under ULOE. or 505, enter the information requested for all securities sold by ated, in the twelve (12) months prior to the first sale of securities I in Part C - Question 1.			N/A
Total (for filings under Rule 504 only) If this filing is for an offering under Rule 504 of the issuer, to date, in offerings of the types indic in this offering. Classify securities by type listed. Type of offering	Answer also in Appendix, Column 4, if filing under ULOE. or 505, enter the information requested for all securities sold by ated, in the twelve (12) months prior to the first sale of securities I in Part C - Question 1.	I	\$ Solo	N/A
Total (for filings under Rule 504 only) If this filing is for an offering under Rule 504 of the issuer, to date, in offerings of the types indic in this offering. Classify securities by type listed. Type of offering Rule 505	Answer also in Appendix, Column 4, if filing under ULOE. or 505, enter the information requested for all securities sold by ated, in the twelve (12) months prior to the first sale of securities in Part C - Question 1. Type of Security	I \$_	\$Oollar A	N/A
Total (for filings under Rule 504 only) If this filing is for an offering under Rule 504 of the issuer, to date, in offerings of the types indic in this offering. Classify securities by type listed. Type of offering Rule 505	Answer also in Appendix, Column 4, if filing under ULOE. or 505, enter the information requested for all securities sold by ated, in the twelve (12) months prior to the first sale of securities I in Part C - Question 1. Type of Security N/A N/A	\$_ \$_ \$_	\$ Solo	N/A mount i
Total (for filings under Rule 504 only) If this filing is for an offering under Rule 504 of the issuer, to date, in offerings of the types indic in this offering. Classify securities by type listed. Type of offering Rule 505	Answer also in Appendix, Column 4, if filing under ULOE. or 505, enter the information requested for all securities sold by ated, in the twelve (12) months prior to the first sale of securities I in Part C - Question 1. Type of Security N/A N/A N/A	\$_ \$_ \$_	\$Oollar Al	mount i
Total (for filings under Rule 504 only) If this filing is for an offering under Rule 504 of the issuer, to date, in offerings of the types indic in this offering. Classify securities by type listed. Type of offering Rule 505	Answer also in Appendix, Column 4, if filing under ULOE. or 505, enter the information requested for all securities sold by ated, in the twelve (12) months prior to the first sale of securities I in Part C - Question 1. Type of Security N/A N/A	\$_ \$_ \$_	\$Oollar Al	N/A mount i
Total (for filings under Rule 504 only) If this filing is for an offering under Rule 504 of the issuer, to date, in offerings of the types indice in this offering. Classify securities by type listed. Type of offering Rule 505	Answer also in Appendix, Column 4, if filing under ULOE. or 505, enter the information requested for all securities sold by ated, in the twelve (12) months prior to the first sale of securities I in Part C - Question 1. Type of Security N/A N/A N/A N/A N/A ection with the issuance and distribution of the securities in this ganization expenses of the issuer. The information may be given	\$_ \$_ \$_ \$_	\$Oollar Al	N/A
Total (for filings under Rule 504 only) If this filing is for an offering under Rule 504 of the issuer, to date, in offerings of the types indic in this offering. Classify securities by type listed. Type of offering Rule 505	Answer also in Appendix, Column 4, if filing under ULOE. or 505, enter the information requested for all securities sold by ated, in the twelve (12) months prior to the first sale of securities in Part C - Question 1. Type of Security N/A N/A N/A N/A N/A ection with the issuance and distribution of the securities in this panization expenses of the issuer. The information may be given to fan expenditure is not known, furnish an estimate and check	\$_ \$_ \$_ \$_	\$Oollar Ai	N/A
Total (for filings under Rule 504 only) If this filing is for an offering under Rule 504 of the issuer, to date, in offerings of the types indic in this offering. Classify securities by type listed. Type of offering Rule 505 Regulation A	Answer also in Appendix, Column 4, if filing under ULOE. or 505, enter the information requested for all securities sold by ated, in the twelve (12) months prior to the first sale of securities lin Part C - Question 1. Type of Security N/A N/A N/A N/A N/A N/A N/A N/	\$_ \$_ \$_ \$_	\$Oollar Ai	N/A
Total (for filings under Rule 504 only) If this filing is for an offering under Rule 504 of the issuer, to date, in offerings of the types indic in this offering. Classify securities by type listed. Type of offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in conn offering. Exclude amounts relating solely to org as subject to future contingencies. If the amount the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs	Answer also in Appendix, Column 4, if filing under ULOE. or 505, enter the information requested for all securities sold by ated, in the twelve (12) months prior to the first sale of securities I in Part C - Question 1. Type of Security N/A N/A N/A N/A N/A N/A ection with the issuance and distribution of the securities in this anization expenses of the issuer. The information may be given t of an expenditure is not known, furnish an estimate and check	\$_ \$_ \$_ \$_ 1 \$_ 1 \$_	\$Oollar Ai	N/A
Total (for filings under Rule 504 only) If this filing is for an offering under Rule 504 of the issuer, to date, in offerings of the types indic in this offering. Classify securities by type listed. Type of offering Rule 505 Regulation A	Answer also in Appendix, Column 4, if filing under ULOE. or 505, enter the information requested for all securities sold by ated, in the twelve (12) months prior to the first sale of securities lin Part C - Question 1. Type of Security N/A N/A N/A N/A N/A N/A N/A N/	\$_ \$_ \$_ \$_ 1 \$_ 1 \$_	\$Oollar Ai	N/A
Total (for filings under Rule 504 only) If this filing is for an offering under Rule 504 of the issuer, to date, in offerings of the types indic in this offering. Classify securities by type listed. Type of offering Rule 505	Answer also in Appendix, Column 4, if filing under ULOE. or 505, enter the information requested for all securities sold by ated, in the twelve (12) months prior to the first sale of securities I in Part C - Question 1. Type of Security N/A N/A N/A N/A N/A N/A N/A N/	\$_ \$_ \$_ \$_ 1 \$_ 1 \$_ 1 \$_	Solo	N/A
Total (for filings under Rule 504 only) If this filing is for an offering under Rule 504 of the issuer, to date, in offerings of the types indic in this offering. Classify securities by type listed. Type of offering Rule 505	Answer also in Appendix, Column 4, if filing under ULOE. or 505, enter the information requested for all securities sold by ated, in the twelve (12) months prior to the first sale of securities I in Part C - Question 1. Type of Security N/A N/A N/A N/A N/A N/A ection with the issuance and distribution of the securities in this canization expenses of the issuer. The information may be given t of an expenditure is not known, furnish an estimate and check	\$_ \$_ \$_ \$_] \$_] \$_] \$_] \$_	Solo	N/A

022/20 0010 NEW YORK 205005 1

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$	999,950,000
Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.			
		Payments to Officers, Directors, and Affiliates	Payments to Others
Salaries and fees		\$ <u>(4)</u>	□ \$
Purchase of real estate		\$	□ s
Purchase, rental or leasing and installation of machinery and equipment		\$	□ \$
Construction or leasing of plant buildings and facilities		\$	□ \$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		\$	□ \$
Repayment of indebtedness		\$	□ \$
Working capital		\$	□ \$
Other (specify):Investments		\$	× \$ 999,950,000
Column Totals		\$(4)	× \$ 999,950,000
Total Payments Listed (column totals added)		⊠ s	999,950,000
The Issuer will pay the Manager, Andor Capital Management, L.L.C., an affiliate of the General Partne offering memorandum.	r, a m	anagement fee as r	eflected in the relevant
D. FEDERAL SIGNATURE			

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

ATTENTION

Date

August 6, 2003

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

Signature

Title of Signer (Print or Type)

Chief General Counsel

Issuer (Print or Type)

General Partner

By: Michael C. Neus

Name of Signer (Print or Type)

Andor Diversified Growth Perennial Fund, L.P.

By: Andor Diversified Growth Perennial, L.L.C., its